by **Kenanga** 

MEMBER SUITABILITY ASSESSMENT

**One**PRS



Investor Category:	Application Type:	n OnePF	RS Employee Work	site 🖂 Non-KIB PRS Fu	nds PRSC Code :		
High Net Worth Individual (Form Part 3) (Form			m Part 4) (Form Part 5)		PRSC Name :		
0		enanga Adviser		BDM Name :	BDM Name :		
This Investor Suitability Ass and investment experience information to ensure that a	essment Form will guide . The information that y	leted by in e you in ch you provid	ndividual contribution noosing the PRS full le will form the ba	sis of our recommendation	-Selection Option only) investment objectives, risk on. It is important to provid	tolerance, financial profile de accurate and complete	
1.1 PERSONAL DETAILS				,,			
Name of Applicant : (As per NRIC/Passport/Other ID)				Review Date :			
NRIC/Passport : Other ID No.				Nationality :			
1.2 RISK PROFILE							
1. My age is				4. I have invested (pleas	e choose one only)		
(a) < 45 years old		5 points			5 points		
(b) 45 - < 55 vears old		3 points	(b) Dividend stocks / funds				
				(c) Bond funds			
(c) 55 years old and above		1 point					
2. My annual liability is			(d) Money market funds				
(a) ≤RM30K			5 points	(e) I do not invest. I am new to investment.		1 point	
				5. My investment objective is to achieve			
(b) RM30,001-RM60K			4 points	(a) Capital growth			
(c) RM60,001-RM120K			3 points	(b) Capital growth an	(b) Capital growth and income 3 points		
(d) RM120,001-RM240k	<		2 points	(c) Income 1 point		1 point	
(e) >RM240K			1 point	6. My annual income is			
						5 points	
3. I am an investor who is	alaasta kiska vista				(b) RM200,001-RM300K		
(a) Aggressive. Able to t	olerate high risk.		5 points			3 points	
(b) Moderate. Able to tolerate some risk.			3 points				
(c) Conservative. I am a risk averse investor.				(d) RM50,001-RM100K			
(c) Conservative. I am a	risk averse investor.		1 point				
(c) Conservative. I am a	risk averse investor.		1 point	(e) ≤RM50K	Total Po	1 point	
(c) Conservative. I am a	risk averse investor.		1 point			1 point	
			1 point	(e) ≤RM50K		pints	
1.3 RISK SCORING	vative			(e) ≤RM50K	Total Po	pints ssive	
1.3 RISK SCORING Conserv	vative		Modera	(e) ≤RM50K	Total Po Aggre	pints ssive	
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